

Complete this form only if you are **not** required  
by law to file a 2015 U.S. federal tax return.

Name of Student \_\_\_\_\_ Student ID Number \_\_\_\_\_

Note: You may be required to file a tax return if your gross income for 2015 was more than:

- \* \$10,300 (single, under age 65) or \$11,850 (single, age 65 or older)
- \* \$20,600 (married, under age 65) or \$23,100 (married, age 65 or older), filing jointly [both spouses]
- \* \$21,850 (married, age 65 or older), filing jointly [one spouse]
- \* \$4,000 (married, any age) filing separately
- \* \$13,250 (head of household, under age 65) or \$14,800 (head of household, age 65 or older)
- \* \$16,600 (widow(er) w/dependent, under age 65) or \$17,850 (widow(er) w/dependent, age 65 or older)

**Instructions:**

Complete the chart below with all sources of your (and your spouse's) income from January 1, 2015, to December 31, 2015. Be sure to enter zeros if no funds were received. Note: The vertical boxes to the left of the chart indicate where this information should also be reported on the **FAFSA**.

Question #	Tax Year 2015: January 1, 2015—December 31, 2015	Student	Spouse
<b>F A F S A</b>	<b>39/40</b> Work Earnings <small>INCOME</small>	\$ _____	\$ _____
	<b>45-A</b> Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) as reported on W-2 Form Box 12a through 12d, codes D,E,F,G, H, and S. Include untaxed portions of 401(k) and 403(b) plans	\$ _____	\$ _____
	<b>45-C</b> Child support <b>received</b> for all children (do not include foster care or adoption payments)	\$ _____	\$ _____
	<b>45-D</b> Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$ _____	\$ _____
	<b>45-G</b> Housing/Living allowance paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ _____	\$ _____
	<b>45-H</b> Veterans noneducation benefits	\$ _____	\$ _____
	<b>45-J</b> Money <b>received</b> , or <b>paid on your behalf</b> (e.g., bills) by parents, church or church groups, friends, relatives, etc.	\$ _____	\$ _____
	Other (specify):	\$ _____	\$ _____
<b>Total</b>		\$ _____	\$ _____

If the total is less than \$10,300, please explain how you were able to support yourself during 2015: \_\_\_\_\_

**Certification:**

By signing this worksheet, I certify that I am not required to file a federal income tax return for 2015 and that the information reported on this form is complete, true and correct. I agree to provide the documentation necessary to confirm the information reported on this document, as requested by Student Financial Services.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

**Warning: If you purposefully give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**